



UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab (Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD-382405.

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info@unitedpolyfab.com • CIN No. : L18109GJ2010PLC062928

Date: July 08, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400 051, Maharashtra.

NSE Symbol: UNITEDPOLY (EQ)
ISIN: INE368U01029

Dear Sir/Madam

SUB: Board Meeting Outcome pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 of the SEBI (LODR) Regulation, 2015, with respect to the meeting held on Saturday, June 21, 2025 and the transacted business in that meeting; we would like to inform you that in the Board Meeting held today i.e. Tuesday, July 08, 2025 has noted the revised valuation report given by Mr. Moiz Ezzi, an Independent Registered Valuer (RV Registration No – IBBI/RV/07/2020/13533) with regard to the upcoming Preferential Issue of Convertible warrants.

The Board after due consideration of the revised Valuation report has approved the revised issue price of Rs. 18.89 (Eighteen Rupees and Eighty-Nine Paise) for the issue of upto 2,29,51,550 Convertible Warrants on preferential basis as approved by the Board of the Directors vide the Board meeting held on Saturday, June 21, 2025.

The corrigendum for the above revision along with revised notice shall be sent to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder. The copy of the notice of Extra Ordinary General Meeting will be submitted to the stock exchange as soon as the same be emailed to the eligible shareholders. The Notice of EoGM will also be hosted on the website of the Company at www.upgl.in.

The meeting commenced on 04:00 PM and concluded on 04:30 PM.

Kindly take the same in your records.

Thanking You.
For United Polyfab Gujarat Limited

Gagan Nirmalkumar Mittal
Chairman and Managing Director
DIN:00593377